



PLS FINANCIAL INC  
618 U.S. 1 Suite 401  
North Palm Beach, FL 33408  
Office: 561.693.1014 Office Fax: 561.623.6228

www.plsfinancialinc.com  
pls\_financial@live.com  
Cell: 561.303.4615

# Sale of Stock Worksheet

Description of Stock	Date Purchased	Date Sold	Proceeds From Sale	Purchase Price
Example stock	5/10/2011	07-24-XXXX	\$ 509.00	\$ 316.00
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$
			\$	\$

Purchase price is the total price you paid including all broker fees and commissions.  
Proceed price is the net check you received and already has the broker fees and commissions deducted.  
Please provide us with all appropriate 1099's which you receive.